AutoPilot: The hands-off approach to rapid and risk-free growth

AgentSync's managed service offering, AutoPilot, helps rapidly growing companies streamline compliance management and scale quickly.

AgentSync AutoPilot

Managing insurance compliance can be frustrating, labor intensive, and expensive. That's only exacerbated when scaling your business. With more distribution partners to onboard and manage, navigating state compliance nuances and ensuring the accuracy and timeliness of distribution channel management can take armies of people. Data accuracy issues and backlogs are inevitable.

With AutoPilot, our industry experts leverage our technology to build a compliance strategy uniquely tailored to each customer. However you're growing, through state expansion, adding new lines of business, or with seasonal volume fluctuations, AutoPilot enables rapid growth while eliminating producer management and compliance related complexity, expense, and risk for your team.

✓ Exceptional producer experience

Manage producer requirements through your single end-to-end compliance solution, quickly getting them onboarded and ready-to-sell.

✓ Real-time, integrated, automated compliance

With a tailored-to-you compliance strategy, you can rest easy knowing you have the best-in-class controls in place to ensure you're in compliance.

✓ Risk-free compliance

We're so confident in our people and technology that we guarantee our accuracy, if we make a mistake, we'll pay for it.

✓ Unparalleled partnership

Our experts are an extension of your team and will respond in under 24 hours (with an average response time of 3 hours).

TAILORED AGENT PORTAL

Distribution partners can manage their own data, view their licenses, appointments, update their information, complete background checks, and upload documents. Reduce the manual data entry for your team.

TRANSPARENT DATA & REPORTING

You have autonomy over your platform to run reports, spot check producers, and validate status or upcoming appointments. Or, reach out to our team and we'll get you the information you need.

STRATEGIC AUTOMATIONS

Automated reminders ensure distribution partners have the information they need to get onboarded and ready-to-sell quickly and efficiently. Let producers know when they need to submit documentation or update background info.

QUICK ONBOARDING, LICENSING, & APPOINTMENTS

Setting the industry standard for distribution partner onboarding, licensing, and appointment times, unlocking faster growth and speed to revenue.

Get in touch