

## AgentVizion: Real-Time Distribution Intelligence for Carriers

## Unlock Insights. Optimize Performance. Drive Growth.

AgentVizion™ is an award-winning distribution intelligence platform that gives insurance carriers and their distribution partners real-time visibility into producer networks. It enhances strategy, boosts agent engagement, and improves operational efficiency through powerful analytics and seamless integrations.



## **Key Benefits for Carriers:**

- Aggregated Data Visibility Access a 360° real-time view of producer performance, licensing, commissions, payments, and production data across enterprise systems.
- Advanced Analytics Drill down into data by wholesaler, agency, territory, agent, product or case level for deeper insights.
- Seamless Integration Easily connect with legacy and modern systems for a unified, real-time view.
- Stronger Distributor Relationships Empower IMOs and distributors with actionable insights for collaboration and growth.
- Optimized Sales & Compliance Track top-performing agents, products, and ensure regulatory compliance.
- Reduced Call Center Activity Minimize agent calls with readily available data and push alerts.
- Push Notifications & Quick Resolution Reduce NIGO transactions with instant notifications, speeding up placement times.
- Mobile-first Enablement Leverage native iOS and Android app to analyze data on a mobile app, powered by real-time business alerts.
- Commission Transparency Prevent disputes with clear, real-time commission views and reports.

## Why Carriers Choose AgentVizion:

- Real-Time Data & Reporting Get instant insights into agent and agency performance.
- Custom Dashboards & Alerts Track key metrics and receive alerts on important changes.
- Industry-Standard APIs Deploy IRI, DTCC, and ACORD-ready APIs for real-time case updates and business alerts via browser and mobile.
- Empowered Distribution Enable producers to make instant business decisions with real-time data delivered on any device.
- **Proven ROI** Increase agent engagement, boost sales, and streamline operations with data-driven decisions.

Power Growth & Efficiency. Join leading carriers transforming distribution with AgentVizion.



Ready to unlock real-time insights? Contact us:

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